

CARTER & COMPANY

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INDEPENDENT ACCOUNTANTS' REPORT ON APPLYING AGREED-UPON PROCEDURES

We have performed the procedures enumerated below, which we agreed to by GLBT Community Center of Central FL, Inc. and Ken Feinberg's office, solely to assist you with respect to the accounting records of GLBT Community Center of Central FL, Inc. for the period from June 12, 2016 through September 7, 2016, as they relate to the contributions and expenses designated for the "Pulse Tragedy" for the benefit of the victims of the Pulse nightclub attack.

GLBT Community Center of Central FL, Inc.'s management is responsible for the company's accounting records. This agreed-upon procedures engagement was conducted in accordance with attestation standards established by the American Institute of Certified Public Accountants. The sufficiency of these procedures is solely the responsibility of GLBT Community Center of Central FL, Inc. and Ken Feinberg's office. Consequently, we make no representation regarding the sufficiency of the procedures described below either for the purpose for which this report has been requested or for any other purpose.

Our procedures and findings are as follows:

- 1) We have obtained the general ledger detail of GLBT Community Center of Central FL, Inc.'s accounts for the "Pulse Tragedy" contributions for the period from June 12, 2016 through September 7, 2016. The total contribution recorded in the general ledger was \$715,130.13.
- 2) We have examined the First Green Bank statements, Pay Pal accounts, Go Fund Me accounts, and Square accounts for June, July, August and partial September and noted that deposits and wire transfers totaling \$715,130.13 were made during the period from June 12, 2016 through September 7, 2016. We did not see any withdrawals from these accounts during the same period for any administrative expenses or direct payments to victims.

We are not engaged to, and did not, conduct an audit, the objective of which would be the expression of an opinion on the accounting records. Accordingly, we do not express such an opinion. Had we performed additional procedures, other matters might have come to our attention that would have been reported to you.

This report is intended solely for the information and use of GLBT Community Center of Central FL, Inc. and Ken Feinberg's office and is not intended to be and should not be used by anyone other than these specified parties.

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Destin, Florida
September 7, 2016